

W-8BEN: What to complete?

Mandatory fields

Version 2017 → Form **W-8BEN** (Rev. January 2017)

Name, Surname → **1** Name of individual who is the beneficial owner

Permanent residence (street, city and country) → **3** Permanent residence address (street, apt. or suite no., or rural route). Do not use a P.O. box or in-care-of address.

Country of tax residence when claiming the reduced withholding rates based on Tax Treaties → **9** I certify that the beneficial owner is a resident of _____ within the meaning of the income tax treaty between the United States and that country.

Nationality → **2** Country of citizenship

Tax N° → **5** U.S. taxpayer identification number (SSN or ITIN), if required (see instructions)

Date of birth → **8** Date of birth (MM-DD-YYYY) (see instructions)

Signature & date → **Sign Here** Signature of beneficial owner (or individual authorized to sign for beneficial owner)

Name → Print name of signer

The above indicates the mandatory fields for standard cases, for more complex cases and additional information please refer to the IRS Instructions for Form W-8BEN (click on "web page" next to W-8BEN at www.ing.lu/fatca)

